

# The future of European space

# Driving #Space4.0

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## **Fascination Space**



Lander Philae



Gas jets erupting

3D Model

View from Orbit by Rosetta Spacecraft n km)

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# Fascination Space

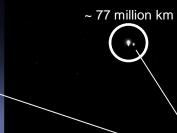
View from Saturn (Cassini)

900 million miles away

Earth and Moon



~ 1400 million km





View from Mercury (MESSENGER) 61 million miles away

IMAGE: NASA/JPL-Caltech/Space Science Institute and NASA/Johns Hopkins University Applied Physics Laboratory/Carnegie Institution of Washington

# A day without Space

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**European Space Agency** 

TECHNORAMA

esa

# **ESA Facts And Figures**

- Over 50 years of experience
- 22 Member States
- Eight sites/facilities in Europe, about 2200 staff
- 4.4 billion Euro budget (2015)
- Over 80 satellites designed, tested and operated in flight
- Over 20 scientific satellites in operation
- Six types of launcher developed
- 200th launch of Ariane celebrated in February 2011



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### Activities









human spaceflight



ESA is one of the few space agencies in the world to combine responsibility in nearly all areas of space activity.





launchers



\* Space science is a Mandatory programme, all Member States contribute to it according to GNP. All other programmes are Optional, funded 'a la carte' by Participating States.



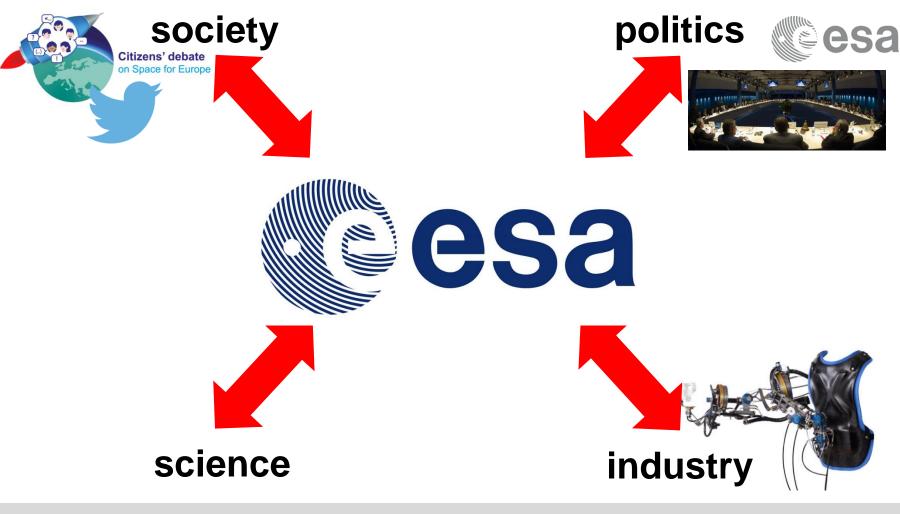




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# Space in Europe

- competition in Europe with geo-return
- industrial policy •
- driven by Member States

Lisbon Art. 4.3 "parallel competence"

**Space Council** 

Lisbon Art.189

"appropriate relations"

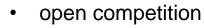
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- best prices
- driven by EU-parliament?

European Commission



**Member States** European

**Stakeholders** 

ESA-EU Joint Statement of 26 October 2016







environment

### **Excellence in space science and technology**

### **European Union**

### **United States of Europe**



### **United Space in Europe!**





GSA



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European Commission

# Inspiring and motivating



Citizens' debate on Space for Europe

# Challenges to the European space sector

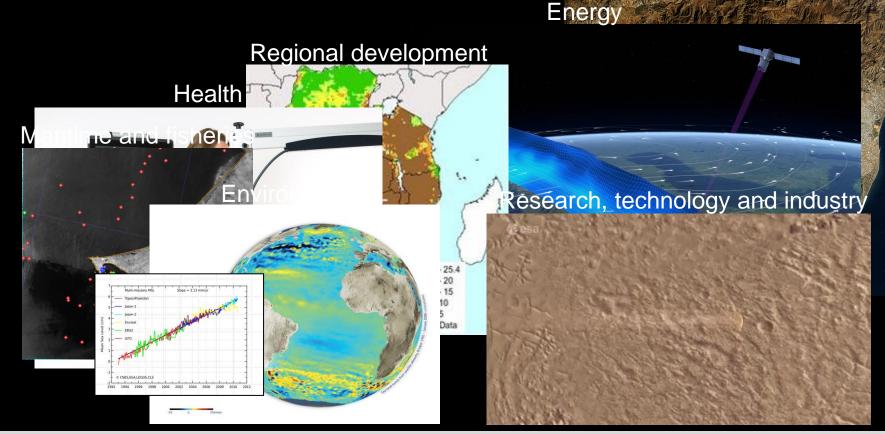
- More space faring nations, more institutional players, more commercial players
- Hidden subventions and diverse regulatory environment
- Changing role of agencies and government
- High risk averseness in Europe
- Increasing reliance of economy on space, its applications and value chains
- Invigorating a "Smart Europe"
- New manufacturing production lines
- New technologies and applications
- · Big data and digitalisation available anytime, anywhere





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# A tool for the economy



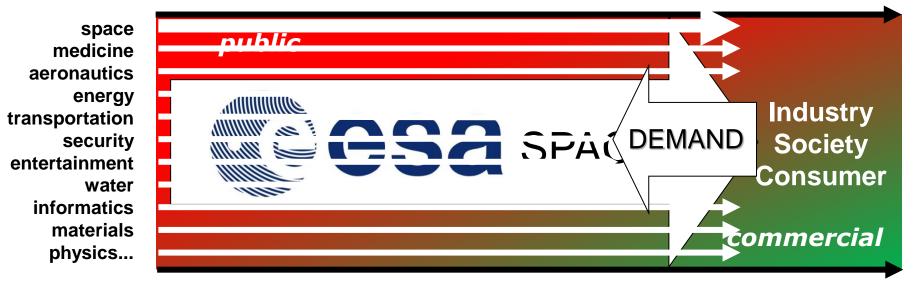
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Agriculture

# Seamless Chain of Innovation $\bigcirc$ esa Invention $\rightarrow$ Missions $\rightarrow$ Innovation



basic applied technology projects market research research development missions public appl.

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# **Business Incubation Centers**























France (FR)







# Technology Transfer





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# MoonVillage





