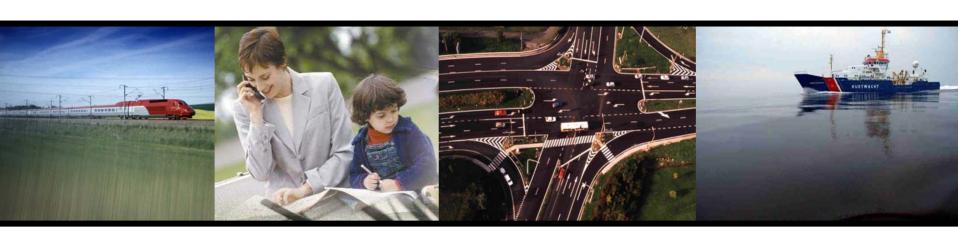




UN/US Expert Meeting Vienna 13-17 December 2004



- Galileo key features
- Services
- •Galileo+GPS
- International
- Public Private Partnership





Galileo:

Key features

- 1. Market oriented
- 2. Autonomous
 - Galileo will be a complete, self-standing system
- 3. Interoperable with GPS
- 4. Available globally
- 5. Accountable
 - Galileo will incorporate full service and performance monitoring and will be able to warn users of service deficiencies, including a real-time "integrity" network

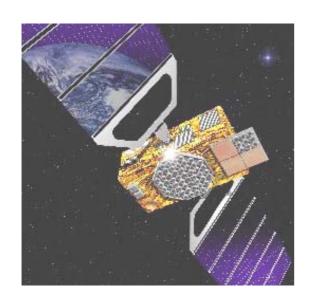


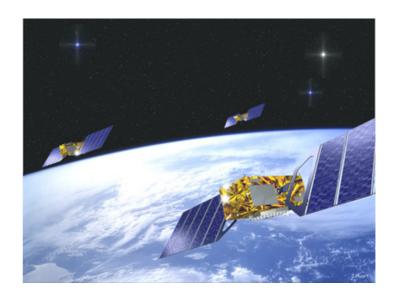
Galileo

infrastructure

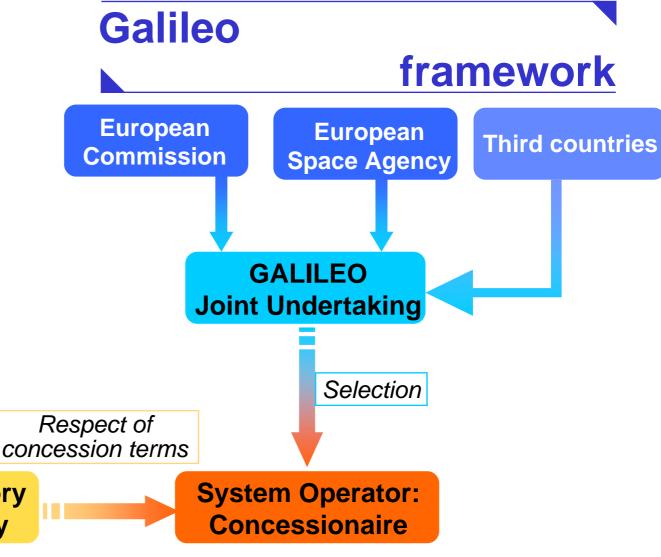
- a constellation (30 satellites)
- local elements

⇒positioning and timing services









Public side

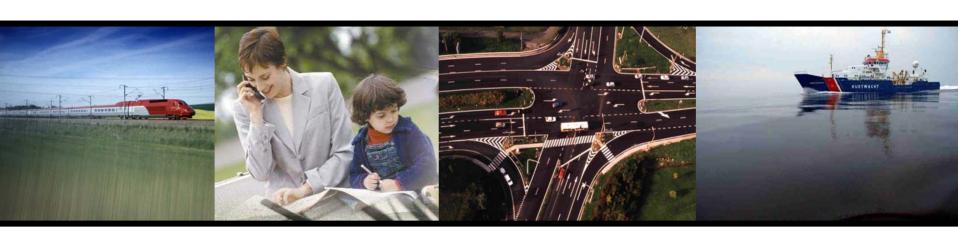
Supervisory

Authority

Private side



- World markets
- Galileo
- Services
- International
- Public Private Partnership





Galileo Services confirmed

Open Access	Free to air; Mass market; Simple positioning and timing	
Commercial	Encrypted; High accuracy; Guaranteed service	nin .
Safety of Life	Open Service + Integrity and Authentication of signal	-
Public Regulated	Encrypted; Integrity; Continuous availability	

SAR

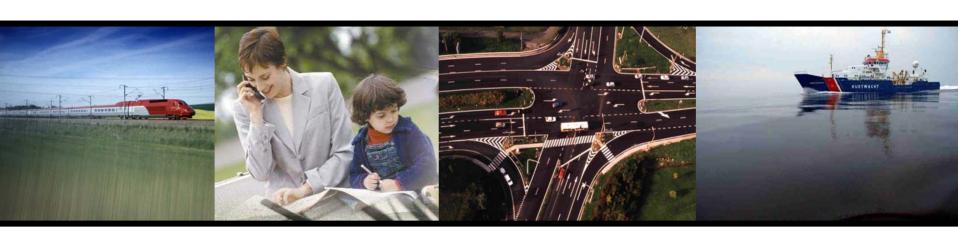
Search and Rescue

Near real-time; Precise; Return link feasible





- World markets
- Galileo
- Services
- International
- Public Private Partnership





Long and challenging negotiations successfully concluded leading to signature of the EU-US Agreement on June 26th 2004 at Dromoland Castle, Ireland

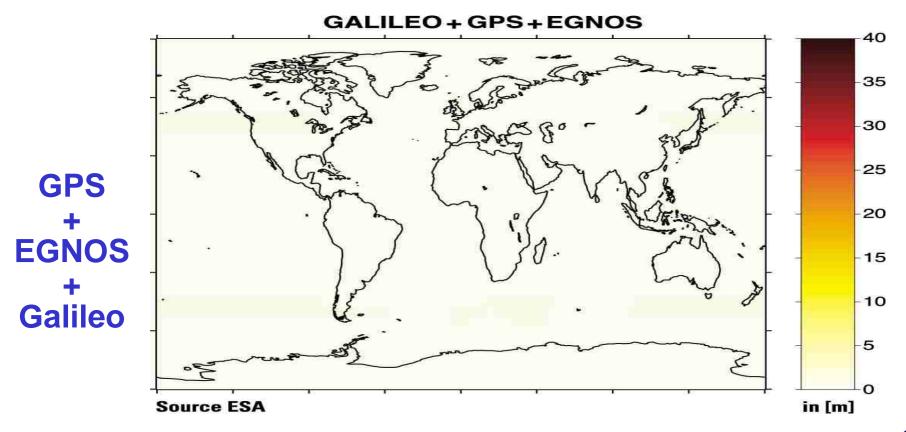
Galileo-GPS: Compatibility

- •Full interoperability and compatibility Galileo and GPS
- •Galileo+GPS = world standard for civil GNSS
- Equivalent protection of Galileo PRS& GPS Mcode
- Signals: common baseline modulation
- + optimisation possibilities
- Joint broadcasting of GPS/Galileo time offsets
- Trade non-discrimination



GNSS

Improvements





Perspective:

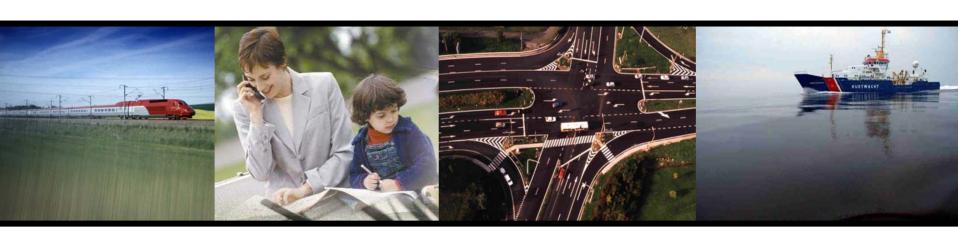
- Worldwide Markets
- Local-Regional Infrastructures
- Global Standards
- Products Certification
- Financing

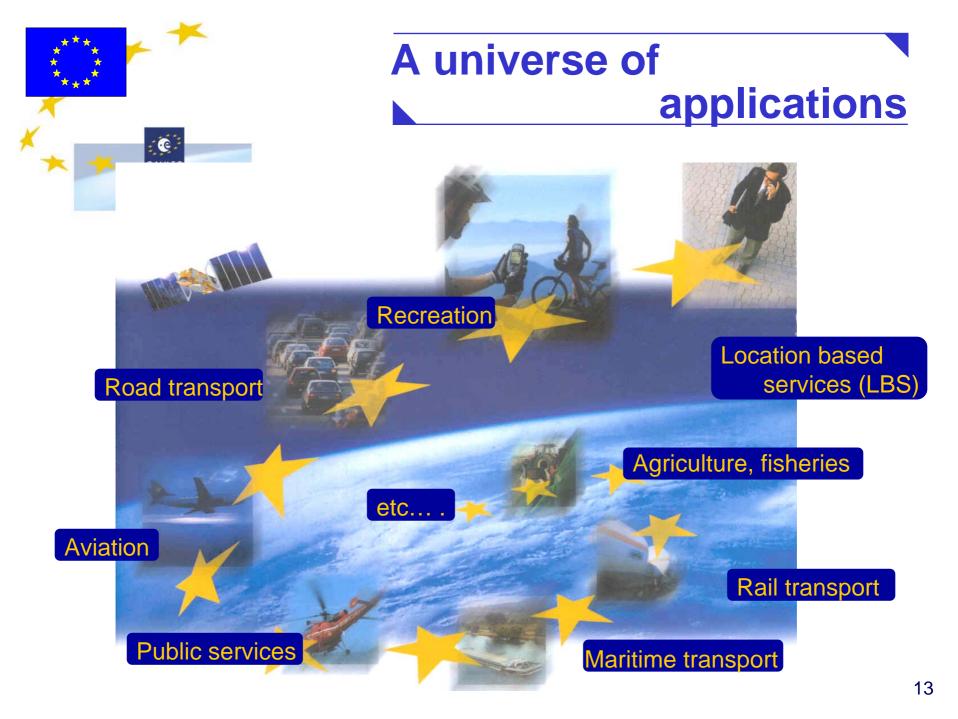
Galileo International in 2005

	Signed	In Progress	Prelimininary Talks
U.S.A.	✓		
China	✓		
Israel	✓		
India		✓	
Canada	ESA		
Russia		✓	
Ukraine		✓	
Brazil			✓
South Korea			✓
Morocco			✓
Argentina			✓
Chile			✓
Others			✓



- World markets
- Galileo
- Services
- International
- Public-Private Partnership





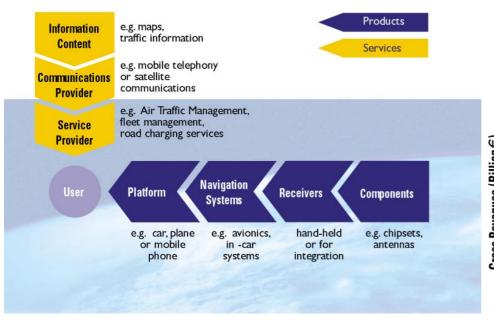


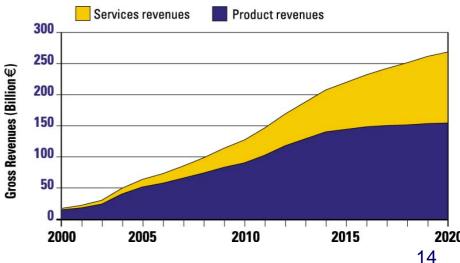
Products

and services

In 2020, Worldwide Market

- €275 billions
- 3 billion users







Galileo PPP:

Concession

Bids confirmed:

- services characteristics
- commercial viability
- financial robustness



Next steps:

- Selection of preferred bidder (risk allocation)
- Contract Negociations

BIDDER: Alcatel, Finmeccanica, Vinci

BIDDER: Inmarsat, Eads, Thales

20 year concession contract



Galileo management: Supervisory Authority

- Progressive start of European GNSS
 Supervisory Authority
- Replace Joint Undertaking
- Tasks:
- owner of Galileo assets
- represent public sector interests towards the concession holder
- safety and security



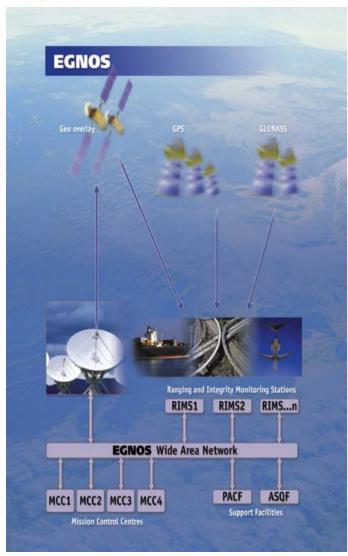


Galileo

Research

- 100 MEuro / 6th Framework Programme
- First Call: 7 contracts running
- Second Call:
 - User Segment
 - Projects for different User
 Communities
 - Projects for Technological development
 - Mission Consolidation
 - Innovation and international cooperation
- Third Call
- Non-EU Countries may participate





Galileo first step:

EGNOS

- Operational Readiness Review under completion 2005
- EGNOS optimal integration into GALILEO
- EGNOS evolution, extensions and export



Overall Planning

	48 months		24 months	20 years	
Deve	Development and Validation		Deployment	Operations and Maintenance	
	1.2 Billion €		2.2 Billion €	220 Million €per year	
Sate	1 Test Satellite & 4 Operational Satellites Ground Infrastructure		26 Satellites Ground Infrastructure	Routine Operations and Replenishment	
EC/ESA Joint Undertaking			GALILEO Concessionaire / Supervisory Authority		



Conclusions

- Galileo steadily progressing;
 - PPP confirmed, concession selection underway
 - Management structure defined (European GNSS Supervisory Authority)
 - Development activities advanced
 - Passage to Deployment phase confirmed
- International cooperation extending:
 - EU-US agreement (joint standard, coexistence of equals)
 - EU-China agreement
 - EU-Israel agreement
 - Others underway